

Fill in this information to identify your case and this filing:

Debtor 1 **Adam C Lundstrom**
First Name Middle Name Last Name

Debtor 2 **Jennifer L Lundstrom**
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**

Case number **19-21041**

☒ Check if this is an amended filing

Official Form 106A/B
Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.
- ☒ Yes. Where is the property?

1.1

10806 Wyngate Trace

Street address, if available, or other description

Mequon WI 53092-0000

City State ZIP Code

Ozaukee

County

What is the property? Check all that apply

- ☒ Single-family home
- ☐ Duplex or multi-unit building
- ☐ Condominium or cooperative
- ☐ Manufactured or mobile home
- ☐ Land
- ☐ Investment property
- ☐ Timeshare
- ☐ Other

Who has an interest in the property? Check one

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☒ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?
\$480,000.00

Current value of the portion you own?
\$480,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

☒ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>

\$480,000.00

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

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3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

☐ No
☒ Yes

3.1 Make: **Honda**
Model: **Accord**
Year: **2007**
Approximate mileage: **97000**
Other information:

Who has an interest in the property? Check one

☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☒ **Check if this is community property**
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

\$3,000.00

\$3,000.00

3.2 Make: **Nissan**
Model: **Pathfinder**
Year: **2015**
Approximate mileage: **97000**
Other information:

Who has an interest in the property? Check one

☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☒ **Check if this is community property**
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

\$13,500.00

\$13,500.00

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

☒ No
☐ Yes

5 Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>

\$16,500.00

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

☐ No
☒ Yes. Describe.....

5 Televisions(350), 2 DVD Players(50), 1 Component Stereo System(50), 1 Video Game System(50), 4 Personal Electronics(200), 2 Couches(600), 1 Chair(25), 3 Tables(50), 4 Lamps(20), 1 Dining Room Table and Chairs(300), 2 Vacuum Cleaners(100), 2 Stoves(500), 2 Refrigerators(300), 1 Microwave(25), 10 Small Kitchen Appliances(50), 1 Freezer(50), 1 Washer(100), 1 Dryer(100), 50 Cooking Utencils(25), 4 Beds(200), 6 Dressers(150), 8 Pieces of Luggage(40), 1 Desktop Computer(100), 1 Laptop(350), 1 Lawn Mower(75), 1 Snow Blower(300) 3 Cellphones(150), Misc Video Games(20), Multimedia(100), 1 Sewing Machine(50) and Digital Camera(10).

\$4,490.00

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7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

- ☒ No
☐ Yes. Describe.....

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

- ☐ No
☒ Yes. Describe.....

Family Pictures(50) and Snow Globe Collection(20)

\$70.00

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

- ☐ No
☒ Yes. Describe.....

Drill(15), Table Saw(25), Skill Saw(10), Screddrives and Drillbits(10), Fishing Poles(30), Snowboard(25) and Golf Clubs(75).

\$190.00

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

- ☒ No
☐ Yes. Describe.....

11. Clothes

Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories

- ☐ No
☒ Yes. Describe.....

Wearing Apparel

\$1,000.00

12. Jewelry

Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

- ☐ No
☒ Yes. Describe.....

Costume Jewelry(300), Women's Rolex Watch(500), Women's Engagement Ring and Wedding Band(1000), Men's Wedding Band(300), Diamond Earrings(50) and Men's Breitling Watch(200).

\$2,250.00

13. Non-farm animals

Examples: Dogs, cats, birds, horses

- ☒ No
☐ Yes. Describe.....

14. Any other personal and household items you did not already list, including any health aids you did not list

- ☒ No
☐ Yes. Give specific information.....

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here

\$8,000.00

Part 4: Describe Your Financial Assets

Do you own or have any legal or equitable interest in any of the following?

Current value of the

Official Form 106A/B

Schedule A/B: Property

page 3

portion you own?
Do not deduct secured
claims or exemptions.

16. Cash

Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

☐ No

☒ Yes.....

Cash **\$200.00**

17. Deposits of money

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

☐ No

☒ Yes.....

Institution name:

Wells Fargo
5160 W Baseline Rd
Laveen AZ 85339

17.1. **Checking**

\$7,333.39

Wells Fargo
5160 W Baseline Rd
Laveen AZ 85339

17.2. **Savings**

\$400.00

Kohler Credit Union
11357 N Port Washington Rd
Mequon WI 53092

17.3. **Checking**

\$35.96

Kohler Credit Union
11357 N Port Washington Rd
Mequon WI 53092

17.4. **Checking**

\$6.25

Kohler Credit Union
11357 N Port Washington Rd
Mequon WI 53092

17.5. **Savings**

\$21.08

Fidelity Investments
PO Box 770001
Cincinnati OH 45277

17.6. **Brokerage**

\$40.67

UMB
Po Box 419226
Kansas City 64141

17.7. **HSA**

\$1,998.27

18. Bonds, mutual funds, or publicly traded stocks

Examples: Bond funds, investment accounts with brokerage firms, money market accounts

☒ No

☐ Yes..... Institution or issuer name:

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture

☒ No

☐ Yes. Give specific information about them.....

Name of entity:

% of ownership:

20. Government and corporate bonds and other negotiable and non-negotiable instruments

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.

Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

☒ No

☐ Yes. Give specific information about them

Issuer name:

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21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

☐ No

☒ Yes. List each account separately.

Type of account:

Institution name:

IRA

**Ameriprise Financial
70100 Ameriprise Financial Center
Minneapolis, MN 55474**

\$157,826.02

Roth IRA

**Ameriprise Financial
70100 Ameriprise Financial Center
Minneapolis, MN 55474**

\$12,709.18

IRA

**Ameriprise Financial
70100 Ameriprise Financial Center
Minneapolis, MN 55474**

\$64,304.82

Roth IRA

**Ameriprise Financial
70100 Ameriprise Financial Center
Minneapolis, MN 55474**

\$7,857.94

401(k)

**aramark
c/o Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0002**

\$3,755.54

401(k)

**Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0002**

\$1,057.46

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

☒ No

☐ Yes.

Institution name or individual:

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)

☒ No

☐ Yes.....

Issuer name and description.

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☐ No

☒ Yes.....

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

**Tomorrow's Scholar
c/o Voya Investment Management
PO Box 9883
Providence, RI 02940**

\$16,960.31

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit

☒ No

☐ Yes. Give specific information about them...

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26. **Patents, copyrights, trademarks, trade secrets, and other intellectual property**

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

- ☒ No
☐ Yes. Give specific information about them...

27. **Licenses, franchises, and other general intangibles**

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

- ☒ No
☐ Yes. Give specific information about them...

Money or property owed to you?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

28. **Tax refunds owed to you**

- ☐ No
☒ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Estimated 2018 Federal and State Tax Refunds

\$1,500.00

29. **Family support**

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

- ☒ No
☐ Yes. Give specific information.....

30. **Other amounts someone owes you**

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

- ☒ No
☐ Yes. Give specific information..

31. **Interests in insurance policies**

Examples: Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

- ☐ No
☒ Yes. Name the insurance company of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund value:

RiverSource Life Insurance Company
70100 Ameriprise Financial Center
Minneapolis, MN 55474

\$25,694.38

Prudential Term Essential Insurance
Policy- No Cash Value
PO Box 71594
Philadelphia, PA 19176

Jennifer Lundstrom

\$0.00

Genworth Life and Annuity Term Life
Insurance- No Cash Value
PO Box 10720
Lynchburg, VA 24506

Jennifer Lundstrom

\$0.00

32. **Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

- ☒ No

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☐ Yes. Give specific information..

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment

Examples: Accidents, employment disputes, insurance claims, or rights to sue

☐ No

☒ Yes. Describe each claim.....

In Civil Suit with former employer over corporate
opportunities.
Cable Shopping Network LLC v. Adam Lundstrom et al
CV-17-000549
Superior Court of Arizona in Maricopa Co

\$0.00

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims

☒ No

☐ Yes. Describe each claim.....

35. Any financial assets you did not already list

☒ No

☐ Yes. Give specific information..

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....

\$301,701.27

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. Do you own or have any legal or equitable interest in any business-related property?

☒ No. Go to Part 6.

☐ Yes. Go to line 38.

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.
If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

☒ No. Go to Part 7.

☐ Yes. Go to line 47.

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

☒ No

☐ Yes. Give specific information.....

54. Add the dollar value of all of your entries from Part 7. Write that number here

\$0.00

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Part 8: List the Totals of Each Part of this Form

| | | |
|--|---------------------|--|
| 55. Part 1: Total real estate, line 2 | | \$480,000.00 |
| 56. Part 2: Total vehicles, line 5 | \$16,500.00 | |
| 57. Part 3: Total personal and household items, line 15 | \$8,000.00 | |
| 58. Part 4: Total financial assets, line 36 | \$301,701.27 | |
| 59. Part 5: Total business-related property, line 45 | \$0.00 | |
| 60. Part 6: Total farm- and fishing-related property, line 52 | \$0.00 | |
| 61. Part 7: Total other property not listed, line 54 | \$0.00 | |
| | + | |
| 62. Total personal property. Add lines 56 through 61... | \$326,201.27 | Copy personal property total \$326,201.27 |
| 63. Total of all property on Schedule A/B. Add line 55 + line 62 | | \$806,201.27 |

Fill in this information to identify your case:

| | | | |
|---|-------------------------------|-------------|-----------|
| Debtor 1 | Adam C Lundstrom | | |
| | First Name | Middle Name | Last Name |
| Debtor 2 (Spouse if, filing) | Jennifer L Lundstrom | | |
| | First Name | Middle Name | Last Name |
| United States Bankruptcy Court for the: | EASTERN DISTRICT OF WISCONSIN | | |
| Case number (if known) | 19-21041 | | |

☒ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

| Brief description of the property and line on <i>Schedule A/B</i> that lists this property | Current value of the portion you own <small>Copy the value from <i>Schedule A/B</i></small> | Amount of the exemption you claim <small>Check only one box for each exemption.</small> | Specific laws that allow exemption |
|--|--|--|------------------------------------|
| 10806 Wyngate Trace Mequon, WI 53092 Ozaukee County Line from <i>Schedule A/B</i> : 1.1 | \$480,000.00 | <input checked="" type="checkbox"/> \$111,253.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.20 |
| 2007 Honda Accord 97000 miles Line from <i>Schedule A/B</i> : 3.1 | \$3,000.00 | <input checked="" type="checkbox"/> \$3,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(g) |
| 2015 Nissan Pathfinder 97000 miles Line from <i>Schedule A/B</i> : 3.2 | \$13,500.00 | <input checked="" type="checkbox"/> \$13,500.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(g) |
| 5 Televisions(350), 2 DVD Players(50), 1 Component Stereo System(50), 1 Video Game System(50), 4 Personal Electronics(200), 2 Couches(600), 1 Chair(25), 3 Tables(50), 4 Lamps(20), 1 Dining Room Table and Chairs(300), 2 Vacuum Cleaners(100), 2 Stoves(500), Line from <i>Schedule A/B</i> : 6.1 | \$4,490.00 | <input checked="" type="checkbox"/> \$4,490.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(d) |

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| Brief description of the property and line on <i>Schedule A/B</i> that lists this property | Current value of the portion you own <small>Copy the value from <i>Schedule A/B</i></small> | Amount of the exemption you claim <small>Check only one box for each exemption.</small> | Specific laws that allow exemption |
|--|---|--|------------------------------------|
| Family Pictures(50) and Snow Globe Collection(20) Line from <i>Schedule A/B</i> : 8.1 | \$70.00 | <input checked="" type="checkbox"/> \$70.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(d) |
| Drill(15), Table Saw(25), Skill Saw(10), Screddrives and Drillbits(10), Fishing Poles(30), Snowboard(25) and Golf Clubs(75). Line from <i>Schedule A/B</i> : 9.1 | \$190.00 | <input checked="" type="checkbox"/> \$190.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(d) |
| Wearing Apparel Line from <i>Schedule A/B</i> : 11.1 | \$1,000.00 | <input checked="" type="checkbox"/> \$1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(d) |
| Costume Jewelry(300), Women's Rolex Watch(500), Women's Engagement Ring and Wedding Band(1000), Men's Wedding Band(300), Diamond Earrings(50) and Men'sBreitling Watch(200). Line from <i>Schedule A/B</i> : 12.1 | \$2,250.00 | <input checked="" type="checkbox"/> \$2,250.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(d) |
| Checking: Wells Fargo 5160 W Baseline Rd Laveen AZ 85339 Line from <i>Schedule A/B</i> : 17.1 | \$7,333.39 | <input checked="" type="checkbox"/> \$7,333.39 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |
| Savings: Wells Fargo 5160 W Baseline Rd Laveen AZ 85339 Line from <i>Schedule A/B</i> : 17.2 | \$400.00 | <input checked="" type="checkbox"/> \$400.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |
| Checking: Kohler Credit Union 11357 N Port Washington Rd Mequon WI 53092 Line from <i>Schedule A/B</i> : 17.3 | \$35.96 | <input checked="" type="checkbox"/> \$35.96 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |
| Checking: Kohler Credit Union 11357 N Port Washington Rd Mequon WI 53092 Line from <i>Schedule A/B</i> : 17.4 | \$6.25 | <input checked="" type="checkbox"/> \$6.25 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |
| Savings: Kohler Credit Union 11357 N Port Washington Rd Mequon WI 53092 Line from <i>Schedule A/B</i> : 17.5 | \$21.08 | <input checked="" type="checkbox"/> \$21.08 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |
| Brokerage: Fidelity Investments PO Box 770001 Cincinnati OH 45277 Line from <i>Schedule A/B</i> : 17.6 | \$40.67 | <input checked="" type="checkbox"/> \$40.67 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |
| HSA: UMB Po Box 419226 Kansas City 64141 Line from <i>Schedule A/B</i> : 17.7 | \$1,998.27 | <input checked="" type="checkbox"/> \$1,998.27 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(k) |

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| Brief description of the property and line on Schedule A/B that lists this property | Current value of the portion you own <small>Copy the value from Schedule A/B</small> | Amount of the exemption you claim <small>Check only one box for each exemption.</small> | Specific laws that allow exemption |
|--|---|---|---|
| IRA: Ameriprise Financial 70100 Ameriprise Financial Center Minneapolis, MN 55474 Line from Schedule A/B: 21.1 | \$157,826.02 | <input checked="" type="checkbox"/> \$157,826.02 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(j) |
| Roth IRA: Ameriprise Financial 70100 Ameriprise Financial Center Minneapolis, MN 55474 Line from Schedule A/B: 21.2 | \$12,709.18 | <input checked="" type="checkbox"/> \$12,709.18 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | 11 U.S.C. 522(n) |
| IRA: Ameriprise Financial 70100 Ameriprise Financial Center Minneapolis, MN 55474 Line from Schedule A/B: 21.3 | \$64,304.82 | <input checked="" type="checkbox"/> \$64,304.82 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(j) |
| Roth IRA: Ameriprise Financial 70100 Ameriprise Financial Center Minneapolis, MN 55474 Line from Schedule A/B: 21.4 | \$7,857.94 | <input checked="" type="checkbox"/> \$7,857.94 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | 11 U.S.C. 522(n) |
| 401(k): aramark c/o Fidelity Investments PO Box 770001 Cincinnati, OH 45277-0002 Line from Schedule A/B: 21.5 | \$3,755.54 | <input checked="" type="checkbox"/> \$3,755.54 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(j) |
| 401(k): Fidelity Investments PO Box 770001 Cincinnati, OH 45277-0002 Line from Schedule A/B: 21.6 | \$1,057.46 | <input checked="" type="checkbox"/> \$1,057.46 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(j) |
| Tomorrow's Scholar c/o Voya Investment Management PO Box 9883 Providence, RI 02940 Line from Schedule A/B: 24.1 | \$16,960.31 | <input checked="" type="checkbox"/> \$16,960.31 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. §§ 815.18(3)(o), 14.63(8) |
| RiverSource Life Insurance Company 70100 Ameriprise Financial Center Minneapolis, MN 55474 Line from Schedule A/B: 31.1 | \$25,694.38 | <input checked="" type="checkbox"/> \$25,694.38 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(f)(2) |
| Prudential Term Essential Insurance Policy- No Cash Value PO Box 71594 Philadelphia, PA 19176 Beneficiary: Jennifer Lundstrom Line from Schedule A/B: 31.2 | \$0.00 | <input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(f)(2) |
| Genworth Life and Annuity Term Life Insurance- No Cash Value PO Box 10720 Lynchburg, VA 24506 Beneficiary: Jennifer Lundstrom Line from Schedule A/B: 31.3 | \$0.00 | <input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit | Wis. Stat. § 815.18(3)(f)(2) |

Debtor 1 **Adam C Lundstrom**
Debtor 2 **Jennifer L Lundstrom**

Case number (if known) **19-21041**

3. **Are you claiming a homestead exemption of more than \$160,375?**
(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)
- ☒ No
- ☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
- ☐ No
- ☐ Yes

Fill in this information to identify your case:

Debtor 1 Adam C Lundstrom
First Name Middle Name Last Name

Debtor 2 Jennifer L Lundstrom
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number 19-21041
(if known)

☒ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

 Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ Attach Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Adam C Lundstrom
Adam C Lundstrom
Signature of Debtor 1

Date March 19, 2019

X /s/ Jennifer L Lundstrom
Jennifer L Lundstrom
Signature of Debtor 2

Date March 19, 2019